



Alpha Leasing S.M.S.A. reorganization completion (Project Andros) [26.1.2026]

Following the announcement of April 8, 2025, the completion of the reorganization of Alpha Bank Group's subsidiary company (the "Group"), "ALPHA LEASING SINGLE-MEMBER FINANCIAL LEASING SOCIÉTÉ ANONYME" (the "Demerged Company"), is hereby announced. The reorganization was effectuated by way of a common demerger and dissolution of the Demerged Company, completed in accordance with all applicable laws and regulations (the "Demerger") and approved by the General Commercial Registry (GEMI) on January 23, 2026.

Through the Demerger, the performing leasing contracts of the Demerged Company along with the related real estate and movable assets were transferred to the newly established and licensed leasing company of the Group, Alpha Leasing Single Member S.A. ("Alpha Leasing"). Further, a selected perimeter of mainly non-performing financial leases along with the related real estate interests and movable assets was transferred to Hellas Capital Leasing Single Member Société Anonyme ("HCL").

Furthermore, certain other real estate assets of the Demerged Company were transferred to Group companies.

The reorganization through the Demerger forms part of the targeted transformation initiatives in the context of the Strategic Plan of the Group, aiming to strengthen the prospects for further expanding its activities in the financial leasing sector. The Group is strengthening its strategic footprint in Corporate Banking by leveraging its scale, expertise and unified ecosystem of corporate solutions and through Alpha Leasing is enhancing its strategic position in the leasing market, with the goal of providing competitive and high-quality solutions to its Customers.